# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

# FORM S-3

### REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

# The OcaCola Company

(Exact name of Registrant as specified in its charter)

#### Delaware

(State or other jurisdiction of incorporation or organization)

#### 58-0628465

(I.R.S. Employer Identification No.)

One Coca-Cola Plaza Atlanta, Georgia 30313

(Address, including zip code, and telephone number, including area code, of Registrant's Principal Executive Offices)

Geoffrey J. Kelly., Esq.
Senior Vice President and General Counsel
The Coca-Cola Company
One Coca-Cola Plaza
Atlanta, Georgia 30313
(404) 676-2121

(Name, Address, including zip code, and telephone number, including area code, of Agent for Service)

Copies of all communications to: Jared M. Brandman, Esq.

Securities Counsel The Coca-Cola Company One Coca-Cola Plaza Atlanta, Georgia 30313 (404) 676-2121

Approximate date of commencement of proposed sale to the public: Not applicable

"large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. $\Box$	
If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, ties offered only in connection with dividend or interest reinvestment plans, check the following box.	other than
If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the fitter of the same offering. $\Box$	ie
If this form is a post-effective amendment filed pursuant to Rule $462(c)$ under the Securities Act, check the following box and list the Securities Act registrat number of the earlier effective registration statement for the same offering. $\Box$	ion
If this form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with nission pursuant to Rule $462(e)$ under the Securities Act, check the following box. $\Box$	the
If this form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. to register additional securities or additional class pursuant to Rule $413(b)$ under the Securities Act, check the following box. $\Box$	asses of

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of

Large Accelerated Filer 

Non-accelerated filer □ (Do not check if a smaller reporting company)

Accelerated Filer □ Smaller reporting company □

#### DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-3 (File No. 33-61531) (the "Registration Statement") of The Coca-Cola Company (the "Company"), which was filed with the U.S. Securities and Exchange Commission on August 15, 1995. The Registration Statement registered 1,388,685 shares (the "Shares") of the Company's common stock, par value \$0.25 per share. The Shares were registered to permit resales of such Shares by selling stockholders, as named in the Registration Statement, who acquired the Shares in connection with the Company's acquisition of Barq's Inc.

The Company seeks to deregister all Shares that remain unsold under the Registration Statement as of the date hereof because it no longer has an obligation to keep the

Registration Statement effective pursuant to the terms of its registration rights agreement with the selling stockholders. Accordingly, in accordance with an undertaking made by the Company in Part II of the Registration Statement, the Company is filing this Post-Effective Amendment to remove from registration any and all Shares registered but unsold under the Registration Statement and to terminate the effectiveness of the Registration Statement.

# PART II INFORMATION NOT REQUIRED IN PROSPECTUS

Item 16.	Exhibits.
24	Power of Attorney
	2
	$\mathcal{L}$

#### SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement of Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Atlanta, State of Georgia, on the 7<sup>th</sup> day of December, 2011.

#### THE COCA-COLA COMPANY

By: /s/ Gary P. Fayard

Gary P. Fayard Executive Vice President and Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement on Form S-3 has been signed by the following persons in the capacities indicated as of the 7th day of December, 2011:

Signature	Title	Date
* Muhtar Kent	Chairman, Board of Directors, Chief Executive Officer and a Director (Principal executive officer)	December 7, 2011
/s/ Gary P. Fayard Gary P. Fayard	Executive Vice President and Chief Financial Officer (Principal financial officer)	December 7, 2011
/s/ Kathy N. Waller Kathy N. Waller	Vice President and Controller (Principal accounting officer)	December 7, 2011
* Herbert A. Allen	Director	December 7, 2011
* Ronald W. Allen	Director	December 7, 2011
* Howard G. Buffett	Director	December 7, 2011
* Barry Diller	Director	December 7, 2011
* Evan G. Greenberg	Director	December 7, 2011
* Alexis M. Herman	Director	December 7, 2011
* Donald R. Keough	Director	December 7, 2011
* Maria Elena Lagomasino	Director	December 7, 2011
	3	

Signature	Title	Date
* Donald F. McHenry	Director	December 7, 2011
* Sam Nunn	Director	December 7, 2011
* James D. Robinson III	Director	December 7, 2011
*	Director	December 7, 2011

Peter V. Ueberroth	<del>_</del>	
* Jacob Wallenberg	Director	December 7, 2011
* James B. Williams	Director	December 7, 2011
*By: /s/ Gloria K. Bowden Gloria K. Bowden Attorney-in-Fact	_	

#### POWER OF ATTORNEY

KNOW ALL BY THESE PRESENTS THAT each person whose signature appears below, does hereby appoint GARY P. FAYARD, Executive Vice President and Chief Financial Officer of The Coca-Cola Company (the "Company"), GEOFFREY J. KELLY, Senior Vice President and General Counsel of the Company, and GLORIA K. BOWDEN, Associate General Counsel and Secretary of the Company, or any one of them, as such person's true and lawful attorney for such person and in such person's name for the purpose of executing on such person's behalf the Company's (i) Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 (Registration No. 333-59936), Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 (Registration No. 2-98787) and Post-Effective Amendment No. 1 to the Registration Statement on Form S-3 (Registration No. 333-59938), (ii) any additional post-effective amendments or other amendments to the foregoing Registration Statements, and (iii) any other document or instrument deemed necessary or appropriate by any of them in connection with causing any such Post-Effective Amendment, including any exhibits thereto, and other documents in connection therewith, or any subsequent amendment or supplement to such Registration Statement to be filed with the Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended.

	tion Statement to be filed with the Securities and Exchange Commission pursuant to the Securities Ac
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7	7 <sup>th</sup> day of December, 2011.
	/s/ Muhtar Kent
	Muhtar Kent Chairman, Board of Directors, Chief Executive Officer and Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7	<sup>7th</sup> day of December, 2011.
	/s/ Herbert A. Allen
	Herbert A. Allen Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7	7 <sup>th</sup> day of December, 2011.
	/s/ Ronald W. Allen
	Ronald W. Allen
	Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7	7 <sup>th</sup> day of December, 2011.
	/s/ Howard G. Buffett
	Howard G. Buffett Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7	7 <sup>th</sup> day of December, 2011.
	/-/ Dearway Diller
	/s/ Barry Diller Barry Diller
	Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7	7 <sup>th</sup> day of December, 2011.
	/s/ Evan G. Greenberg
	Evan G. Greenberg
	Director

	/s/ Alexis M. Herman
	Alexis M. Herman
	Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	er, 2011.
	/s/ Donald R. Keough
	Donald R. Keough
	Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	er, 2011.
•	
	/a/ Maria Elara I acomosina
	/s/ Maria Elena Lagomasino Maria Elena Lagomasino
	Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	er 2011
IN WITHEST WILE COL, I have necessite set my hand as of the 7 day of Decesio	01, 2011.
	/s/ Donald F. McHenry
	Donald F. McHenry Director
	Director.
DINUMBURGO NUMBEROE II I I I I I I I I I I I I I I I I I	2011
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	er, 2011.
	/s/ Sam Nunn
	Sam Nunn
	Director
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	er, 2011.
	/s/ James D. Robinson III
	James D. Robinson III
	Director
	_
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	er, 2011.
	/a/ Datan V. Hahamath
	/s/ Peter V. Ueberroth Peter V. Ueberroth
	Director
IN WITNESS WHEDEOF I have begoint and man hand a color of have CD 1	or 2011
IN WITNESS WHEREOF, I have hereunto set my hand as of the 7th day of Decemb	CI, 2011.
	/s/ Jacob Wallenberg
	Jacob Wallenberg
	D'
	Director

/s/ James B. Williams James B. Williams Director