



**Pricing Term Sheet**

**Floating-Rate Notes due 2015**

*The information in this pricing term sheet relates only to the offering of Notes (the "Notes Offering") and should be read together with (i) the preliminary prospectus supplement dated February 28, 2013 relating to the Notes Offering, including the documents incorporated by reference therein, and (ii) the related base prospectus dated November 4, 2010, each filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, Registration Statement No. 333-170331.*

<b>Issuer:</b>	The Coca-Cola Company
<b>Security:</b>	Floating Rate Notes due 2015
<b>Offering Format:</b>	SEC Registered
<b>Principal Amount:</b>	\$500,000,000
<b>Maturity Date:</b>	March 5, 2015
<b>Initial Interest Rate:</b>	To be determined two London Business Days prior to the Original Issue Date based at 3-month LIBOR – 0.02%
<b>Price to Public:</b>	100.000% of principal amount
<b>Spread to Benchmark:</b>	3-month LIBOR – 0.02%
<b>Reference Rate:</b>	Three-month LIBOR
<b>Interest Payment And Reset Dates:</b>	Quarterly on March 5, June 5, September 5, and December 5, commencing on June 5, 2013
<b>Make-Whole Call:</b>	None
<b>Day Count Convention:</b>	Actual / 360
<b>Trade Date:</b>	February 28, 2013
<b>Settlement Date:</b>	March 5, 2013 (T+3)
<b>CUSIP / ISIN:</b>	191216 BB5 / US191216BB52
<b>Denominations:</b>	\$2,000 x \$1,000

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<b>Expected Ratings:</b>	Aa3 (Stable Outlook) by Moody's Investors Service, Inc. AA- (Stable Outlook) by Standard & Poor's Ratings Services A+ (Stable Outlook) by Fitch Ratings
<b>Underwriters:</b>	<b>Bookrunners:</b> BNP Paribas Securities Corp. Citigroup Global Markets Inc. Credit Suisse Securities (USA) LLC Morgan Stanley & Co. LLC

**Co-Managers:**  
ING Financial Markets LLC  
J.P. Morgan Securities LLC  
Wells Fargo Securities, LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.

You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BNP Paribas Securities Corp. at (800) 854-5674, Citigroup Global Markets Inc. at (800) 831-9146, Credit Suisse Securities (USA) LLC toll free at (800) 221-1037 or Morgan Stanley & Co. LLC at (866) 718-1649.

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