### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROV	AL
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hours per response	0.5

longer subject to Section 16. Form 4 or Instruction 1(b).

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 5 obligations may Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1 Name an															
1. Name and Address of Reporting Person * MCHENRY DONALD F				2. Issuer Name and Ticker or Trading Symbol COCA COLA CO [KO]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  _X_ Director10% Owner				
(Last) (First) (Middle) SCHOOL OF FOREIGN SERVICE, GEORGETOWN UNIV, INTERCULTURAL CENTER (Street) WASHINGTON, DC 20057			3. Date of Earliest Transaction (Month/Day/Year) 04/01/2011						Officer (give t	itle below)	Other (	specify below	)		
			4. If A	4. If Amendment, Date Original Filed(Month/Day/Year)						6. Individual or Joint/Group Filing(Check Applicable Line)  X_Form filed by One Reporting Person  Form filed by More than One Reporting Person					
(Cit		(State)	(Zip)			Table l	- Non-De	erivative	Securit	ies Acqui	red, Disposed o	f, or Benefi	cially Owned		
(Instr. 3)			2. Transaction Date (Month/Day/Y	Exe	2A. Deemed Execution Date, if any (Month/Day/Year)		saction 3)	4. Securities A (A) or Dispose (Instr. 3, 4 and		of (D)	5. Amount of Securities Bend Owned Following Reported Transaction(s) (Instr. 3 and 4)		C	6. Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership
						Code	e V	Amount	(A) or (D)	r Price			(		(Instr. 4)
Common Stock, \$.25 Par Value										25 400		I	`		
			class of securities b	eneficial	ly owned direct	ly or inc					25,400				
				II - Deri	ivative Securiti	es Acqu	Person this fo curren	orm are noting the second of t	not req I OMB or Bene	nd to the uired to control r	collection of i respond unles number.		n contained i		1474 (9-02)
Reminder:	Report on a s	eparate line for each	Table	II - Deri (e.g.,	ivative Securiti , puts, calls, wa	es Acqu	Person this for current ired, Dispoptions, c	orm are noting valid oosed of, onvertible	not req I OMB or Bene le secur	nd to the uired to control reficially Orities)	collection of i respond unles number.	ss the forn	n contained in n displays a	ı SEC	, ,
Reminder:	Report on a s	eparate line for each	Table	II - Deri (e.g., 4. Transac Code	ivative Securiti, puts, calls, wa 5. Number tion Derivative Securities	es Acqu rrants, of	Person this fo curren ired, Disp options, c	orm are rately valid cosed of, onvertible Exercisable	or Benedle securite	nd to the uired to control reficially Orities)	collection of i respond unles number. wned	8. Price of	9. Number of Derivative Securities Beneficially Owned Following	10. Ownersl Form of Derivati Security Direct (l	11. Naturini of Indire Benefici: Ownersh (Instr. 4)
Reminder:  1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative	eparate line for each	Table  3A. Deemed Execution Date, if any	II - Deri (e.g., 4. Transac Code	jvative Securiti, puts, calls, wa 5. Number Derivatives Securities Acquired ( Disposed of	es Acqu rrants, of	Persoi this fo curren ired, Disp options, c 6. Date E and Expi (Month/I	orm are r otly valid osed of, onvertibl Exercisabl tration Da Day/Year	or Benedle securille (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	nd to the uired to control reficially Orities) 7. Title and Underlying	collection of i respond unles number. wned	8. Price of Derivative Security	9. Number of Derivative Securities Beneficially Owned	10. Ownersl Form of Derivati Security Direct (i) or Indire	11. Naturof Indire Benefici. Ownersh (Instr. 4)

# **Reporting Owners**

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
MCHENRY DONALD F SCHOOL OF FOREIGN SERVICE GEORGETOWN UNIV, INTERCULTURAL CENTER WASHINGTON, DC 20057	X				

# **Signatures**

/s/ Karen V. Danielson, Attorney-in-Fact for Donald F. McHenry	04/05/2011
**Signature of Reporting Person	Date

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each phantom share unit is economically equivalent to one share of Common Stock.
- Consists of 1864.5585 phantom share units credited to the reporting person under The Coca-Cola Company Compensation and Deferred Compensation Plan for Non-Employee Directors (the (2) "Directors' Plan") for 2011 compensation, which may include voluntary deferred compensation, and 173.6158 phantom share units accrued under the Directors' Plan as a result of crediting phantom dividends.
- (3) The phantom share units credited under the Directors' Plan are settled in cash the later of (i) January 15 of the year following the year in which the reporting person leaves the Board, or (ii) six months following the date on which the reporting person leaves the Board.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.